

Please fulfill minimum submission requirements to expedite review and approval.

Thank you for your loan submission. Please complete this form in its entirety and include all required documents, as listed below, with your submission. Only complete submissions will be eligible for the LoanStream FastOne Program.

CONTACT INFORMATION

Broker:

Acct Executive:

Main Contact, for decisions/questions below:

Contact:

Phone:

Title:

Email:

REQUESTED LOAN TERMS

Borrower:

Co-borrower:

Borr. Email:

Cobo. Email:

Loan Amt:

Appr. Value:

Purch. Price:

Subject Property:

Property Type:

☐ SFR

☐ 2 Units

☐ 3 to 4 Units

☐ Condo

Occupancy:

INVESTMENT ONLY

Vesting in LLC?

☐ Yes

☐ No

If Yes, provide the complete legal name/address of the LLC entity.

LLC Legal Name:

LLC Address:

Purpose:

☐ Purchase

☐ Rate/Term

☐ Cash-out

Product Type:

☐ Select 1.15 and Greater

☐ DSCR > 1.00

☐ No Ratio .75—.99

Prepayment Penalty:

☐ 24 Months

☐ 36 Months

☐ State Restricted

(Minimum 12-Month Prepay Penalty)

Additional Features:

☐ I/O 30 Year Term (Only)

Estimated Closing Date:

How should LoanStream handle Borrower Credit?\*

☐ Pull new credit

☐ Use attached Broker credit

\* If a credit option is not selected, LoanStream will pull new credit.

BROKER COMPENSATION

Comp. Type:

☒ Borrower Paid (Only)

Borrower Paid %:

If using a Third-Party for Loan Processing, please provide their NMLS ID:

REQUIRED DOCUMENTATION CHECKLIST

☐ Completed FastOne DSCR/No Ratio – LoanStream NanQ form

☐ Executed 1003 reflecting Borrower’s complete Employer Info and Phone (no income on 1003; only rental income from subject used)

☐ Credit Report for All Borrowers (if using Broker credit reports) no older than 30 days at time of submission

☐ VOMs for all disclosed financed properties not reporting on credit

☐ LoanStream’s completed Borrower’s Certification and Authorization form

☐ Escrow/Closing 3<sup>rd</sup> Party Fee Sheet disclosing ALL Broker & 3<sup>rd</sup> Party fees

☐ Insurance Declarations page and contact info OR Insurance Quote for the Subject Property with six months’ rent loss

☐ Most recent bank statement covering a 30-day period to support reserve requirements/funds to close, as applicable

☐ Prelim/Title Commitment with Tax Cert

☐ Full Appraisal with photos

☐ If Purchase: Purchase Agreement

☐ If Refinance: Lease Agreements for subject property only

☐ If Refinance: Demand for the subject property mortgage payoff

Mortgagee Clause:

OCMBC, Inc. ISAOA  
19000 MacArthur Blvd.,  
Suite 200  
Irvine, CA 92612

LoanStream Fees:

All States:

Appraisal Review..... \$150

All States except NC& NJ:

Underwriting.....\$1,595

Document.....99

NC and NJ:

NC Application .....\$1,694

NJ Origination .....\$1,595

LoanStream Contacts:

for General Inquiries

Corporate Office Phone: (800)  
760-1833

Lock Desk Email:  
lockdesk@lsmortgage.com

Non-QM Scenario Desk:  
NanQScenario@lsmortgage.com

LOAN

STREAM

MORTGAGE

Corporate Office:

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NMLS 5391

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